

Hoicker Wallet

Created: 23/01/2018

Updated: 23/10/2019

DESCRIPTION

Hoicker Wallet is a WooCommerce Wallet System which allows your customers to make their online payments efficiently on your WooCommerce Shop by adding funds to their wallet anytime and use it whenever needed.

INSTALLATION AND ACTIVATION

Requirements

The minimum server requirements and the WordPress requirements are as follows:

- PHP 5.2.4 or greater
- MySQL 5.0 or greater
- WordPress 3.4 or higher
- WooCommerce 3.0+

How to Install Hoicker Wallet Free Version?

1. Login to your [hoicker account](#)
2. Go to Downloads Tab
3. You will find **Hoicker WooCommerce Wallet - Free Version**
4. Under the file section, you will find a file “**wallet-free**”
5. Click the “**wallet-free**” link. Once clicked, a file “**wallet.zip**” will be downloaded.
6. Unzip **wallet.zip** inside you will find 3 files. They are documentation, wallet.zip and license.
7. Install **wallet.zip** using the WordPress Dashboard. Use documentation for your reference and you will see the readme.txt inside the license folder which describes plugin license.
8. Activate the Plugin

How to Install Hoicker Wallet Premium Version?

1. Login to your [hoicker account](#)
2. Go to Downloads Tab
3. You will find **Hoicker WooCommerce Wallet – Premium Version 1 Site License**
4. Under the file section, you will find a file “**wallet-premium**”
5. Click the “**wallet-premium**” link. Once clicked, a file “**walletpremium.zip**” will be downloaded.
6. Unzip **walletpremium.zip** inside you will find 3 files. They are documentation, walletpremium.zip and license.
7. Install **walletpremium.zip** using the WordPress Dashboard. Use documentation for your reference and you will see the readme.txt inside the license folder which describes plugin license.
8. Activate the Plugin

How to Upgrade to a Newer Version of Hoicker Wallet – Free Version?

Please always test the new version in a testing site before you upgrade to the new version of your live site.

If you are using an older version and want to upgrade to the latest version of Wallet, then please do the following steps.

1. Login to your hoicker account
2. Go to Downloads Tab
3. You will find **Hoicker WooCommerce Wallet - Free Version**
4. Under the file section, you will find a file “**wallet-free**”
5. Click the “**wallet-free**” link. Once clicked, a file “**wallet.zip**” will be downloaded.
6. Unzip wallet.zip inside which you will find the Plugins files i.e. wallet.zip
7. Deactivate and Delete the existing version of wallet on your site
8. Install the latest version of wallet i.e. wallet.zip using WordPress Dashboard
9. Activate the Plugin

Please note you will not lose any settings values, data etc by following the above steps.

How to Upgrade to a Newer Version of Hoicker Wallet – Premium Version?

Please always test the new version in a testing site before you upgrade to the new version of your live site.

If you are using an older version and want to upgrade to the latest version of Wallet, then please do the following steps.

1. Login to your hoicker account
2. Go to Downloads Tab
3. You will find **Hoicker WooCommerce Wallet – Premium Version 1 Site License**
4. Under the file section, you will find a file “**wallet-premium**”
5. Click the “**wallet-premium**” link. Once clicked, a file “**walletpremium.zip**” will be downloaded (PLEASE NOTE THE DOWNLOADED FILES WILL ALWAYS BE THE LATEST VERSION).
6. Unzip walletpremium.zip inside which you will find the Plugins files i.e. walletpremium.zip
7. Deactivate and Delete the existing version of walletpremium on your site
8. Install the latest version of walletpremium i.e. walletpremium.zip using WordPress Dashboard
9. Activate the Plugin

Please note you will not lose any settings values, data etc by following the above steps.

How Wallet Plugin Works?

- Once the plugin is activated and configured, each registered user on the site will be allocated a digital wallet and a dashboard to manage their wallet.
- Customers will have to add funds to their wallet by using the wallet Top-up form.

- This wallet balance can be used for making future purchases on the site.
- Customers can manage their wallet balance from their wallet dashboard.
- Email and SMS notifications can be sent to customers for their wallet transactions.
- Site admin can manually adjust/modify their customer's wallet balance and can also Lock/Unlock their Wallet.

Features

- Wallet balance with expiry [**Requires Premium Version**]
- Wallet for WooCommerce behaves as an online payment gateway
- Customers can add funds to their account using top-up form/widgets
- Wallet Top up form can be displayed on My Account Page, Cart Page, Checkout page [**Requires Premium Version**]
- Make purchases using wallet payment gateway
- Partial Payment supported [**Requires Premium Version**]
- Wallet balance will be displayed on My Account Page
- Wallet funds can be restricted to specific products/categories [**Requires Premium Version**]
- Wallet top-up/usage can be restricted to specific users/user roles [**Requires Premium Version**]
- Minimum and Maximum Top-Up Amount can be set
- Maximum Wallet Balance threshold per user can be set
- Minimum and Maximum Cart Total for Wallet usage can be set
- Maximum Funds that can be used in an order can be set [**Requires Premium Version**]
- Threshold for Low Wallet funds can be set [**Requires Premium Version**]
- Wallet balance round off settings [**Requires Premium Version**]
- Wallet usage can be restricted for specific time period
- Wallet usage can be Restricted on specific days of a week
- Users Can transfer their Funds / Request for Funds from other users in the site [**Requires Premium Version**]
- Cashback can be issued as Wallet Balance [**Requires Premium Version**]
- Users can get a discount when placing the order through Wallet Payment Gateway [**Requires Premium Version**]
- Customers can send the Gift Card to others and they can add the funds associated with that gift card to their wallet by redeeming it [**Requires Premium Version**].
- Customers can withdraw their wallet balance as real money [**Requires Premium Version**]

- You can restrict your users from using their wallet funds per day for activities such as Top-up, Usage[**Partial Funds & Payment Gateway**], Cashback and Withdrawal [**Requires Premium Version**].
- Periodic Statements can be sent to users about their wallet activity [**Requires Premium Version**]
- Users can setup auto top-up for their wallet balance [**Requires Premium Version**]
- SMS Notification can be sent for all Wallet activities [**Requires Premium Version**]
- Email notification for wallet transactions[**Notifications for Low Wallet Funds, Wallet Funds Expired, Scheduled Wallet Lock/Unlock Requires Premium Version**]
- Each transaction details will be listed in the admin panel and My Account Page for users [**Requires Premium Version**]
- Admin have the control to manually adjust the Customers Wallet Balance
- Admin can Lock/Unlock any User's Wallet
- Short-codes Supported
- Highly customizable
- Translation Ready

Initial Setup

To access the plugin settings go to **WordPress Dashboard -> Wallet -> Settings**

Setting up the Plugin for Wallet Top-up

- In **Wallet – Funds Top-up Settings** section, make sure that the **Allow Users to Deposit Funds** option is enabled.
- A page for wallet dashboard will be automatically created and will be assigned in the **Dashboard URL** option.
- A product is needed to perform a wallet top-up.
- To configure that product, in **Wallet Top-up Product** option, choose whether you want to create a New Product/choose an existing product as a Top-up product.
- If you choose to create a new product, click the “**CREATE NEW PRODUCT**” button.
- If you choose to select an existing product, then choose a product in the “**Select a Product**” option.
- You can set restrictions on the Wallet Top-up amount and Wallet Balance.
- By default, wallet funds will be credited to the user's wallet once the order status reaches “**Completed**”. If you want to credit the wallet funds on a different status, then you can do so by using the “**Funds will be Added to Wallet when Order Status becomes**” option.

Setting up the Plugin for Wallet Usage

- The Wallet usage settings can be configured in “**Wallet – Funds Usage Settings**” section.
- The Wallet plugin has an inbuilt payment gateway for making purchases on the site using the wallet balance.
- To enable the Wallet payment gateway go to **WooCommerce -> Settings -> Payments -> Wallet Gateway**
- Click on “**Manage**” and enable the payment gateway
- You can allow partial usage of Wallet funds. To enable partial usage, enable the “**Allow Partial Payments Using Wallet**” option.
- By default, wallet funds will be debited from the user's account the order status reaches “**Completed**”. If you want to debit the wallet funds on a different status, then you can do so by using the “**Funds will be Debited from Wallet when Order Status becomes**” option.
- You can also set restrictions on wallet usage.

Plugin Settings

To access the plugin settings go to **WordPress Dashboard -> Wallet -> Settings**

General

Wallet – Funds Top-up Settings

This settings controls the actions/restrictions when the users adds funds to their wallet

Allow Users to Deposit Funds

Enable this option to allow your users to top-up their wallet using top-up form.

Top-up Page URL

Select the Page where you have added the Wallet Top-up form shortcode. Users will be redirected to the page selected here while clicking links from the emails in order to top-up.

Wallet Top-up Product

Select New Product to create a new product and assign it as the top-up product or select an Existing Product to assign a product which is already available on the site as the top-up product

Product Name

If you have selected **New Product** in Wallet Top-up Product option, then this option will be displayed. Enter the name of the product which you want to create and assign as Top-up product. After giving the name, click CREATE NEW PRODUCT button so that the product will be created.

Select a Product

If you have selected Existing Product in Wallet Top-up Product option, then this option will be displayed. Search and select the product which you want to assign as Top-up product

Minimum Amount for Top-up

In a single top-up, users will not be able to add less than the amount which you have given in this option

Maximum Amount for Top-up

In a single top up, users will not be able add more than the amount which you have given in this option

Maximum Amount for Top-up

Users are not allowed to have their wallet balance more than the balance which you have given in this option.

Hide Selected Payment Gateways for Wallet Top Up

The gateways which you have selected in this option will be hidden at checkout page if the cart contains wallet top-up product.

Funds will be Added to Wallet when Order Status becomes

By default, wallet will be credited with top up amount when the WooCommerce order status reaches Processing/Completed. You can customize this as per your needs by selecting other order statuses.

Wallet – Funds Usage Settings

This settings controls the actions/restrictions when the users use their wallet balance on the site.

Funds will be Debited from Wallet when Order Status becomes

By default, balance will be automatically debited from wallet if the user place the order using Wallet balance (Full/Partial usage) when the order status reaches Processing/Completed. You can customize this as per your needs by selecting the order statuses.

Minimum Cart Total for Wallet Usage

Users can use their wallet balance only if the cart total is more than or equal to the amount set in this option.

Maximum Cart Total for Wallet Usage

Users can use their wallet balance only if the cart total is less than or equal to the amount set in this option

Restrict Wallet Usage

If you want to restrict Wallet usage for a specific period, then select the From and To dates in the respective fields to restrict the wallet usage.

Restrict Wallet Usage on Following Day(s)

If you want to restrict Wallet usage on specific days of the week, then select the days on which you want to restrict the wallet usage.

Advanced

Email Settings

This settings deals with the configuration of wallet emails

Email Type

By default, WooCommerce Template will be selected which means the styles which you have given in **WooCommerce** → **Settings** → **Emails** → **Email Template** will be applied to the Wallet emails. If you want to just send plain HTML email, then select HTML in this option

From Name

The name which you give in this option will be displayed as From Name for the wallet emails.

From Email

The email id which you give in this option will be displayed as From Email for the wallet emails

Cron Settings

The automatic wallet events will happen based on the time setup which configured here.

Cron Job Running Time Type

Select the time type(Minutes/Hours/Days) in order for the wallet cron job to trigger.

Cron Job Running Time

Set the duration by which the cron job has to be triggered.

Low Wallet Funds Threshold Settings

This settings controls the actions that has to be happen when the user wallet runs lower than a given threshold

Threshold for Low Wallet Funds

If the wallet funds of the user goes below the threshold which you have given here, the user will be notified by email to top up their wallet.

Wallet Restriction Settings

This settings controls the restriction which has to be given to wallet usage

Wallet Balance Expires After

Wallet balance of an user will expire after specific number of days which is given here. Expiry date will be updated whenever there is a credit in wallet balance.

Enable Wallet Top Up for

Using this option, you can allow specific users/user roles to top up their wallet.

Wallet Balance can be Used for Purchasing

Using this option, you can restrict wallet balance usage for specific products/only for products assigned to minimum one category/products assigned to a specific category. If any other product(s) are added to cart, then the users will not be able to use their wallet balance for that order.

Enable Wallet Usage for

Using this option, you can allow specific users/user roles to use the wallet balance.

Allow Partial Payments Using Wallet

If this option is enabled, users can pay partial order total using their wallet balance and remaining using other payment gateways.

Hide Other Payment Gateways when Wallet Payment Gateway is Visible

If this option is enabled, then when Wallet payment gateway is available for a user at checkout, all other payment gateways enabled on the site will not be displayed. This will not be applicable if the cart contains wallet top up product.

Wallet Balance Round Off Settings

Round Off Type

You can select either Two Decimal Places or else Whole Number as the round off type.

Rounding Method

If Floor is selected as Rounding Method, then the wallet balance will rounds down to the nearest integer. If Ceil is selected as Rounding Method, then balance will rounds up to the nearest integer.

Wallet Top Up Form Settings

Top Up Form is Displayed on

You can show Top Up Form in any page you want using the shortcode. Additionally if you want to display it in My Account Page, Cart Page, Checkout Page then enable the respective options.

Wallet Fund Type

Select the top up form type to update value in the form.

- If Default is selected, users will be able to top-up any amount as per their wish
- If Prefilled Amount(Editable) option is selected, then the given amount will be displayed by default in the top up form. Users can edit and give the amount as per their needs.
- If Prefilled Amount(Non-Editable) option is selected, then the given amount will be displayed by default in the top up form which can't be edit by the users. The users must proceed with the default value set by admin.
- If Prefilled Buttons option is selected, then values will be displayed in buttons and users can select from the available list.

Prefilled Amount

If any options other than Default is selected as Wallet Fund Type, then prefilled amount has to be given in this option.

Wallet Balance Display Settings

Wallet Balance is Displayed on

Enable the places where wallet balance has to be displayed from the list of available options.

Custom CSS

If you want to give any Custom CSS, then you can give it in this field.

Credit/Debit Funds

If you want to manually credit funds to user wallet or debit funds from user, then using this settings it is possible.

Go to **Wallet** → **Settings** → **Credit/Debit Funds**

Select a user

Search and select the user whom you want credit/debit funds

Credit/Debit

Select whether you want to Credit to user wallet or else want to Debit from the user wallet.

Enter Funds

Enter the funds which you want to Credit/Debit in this field.

Reason

Give the reason for the Credit/Debit in this field.

Notifications

Go to **Wallet** → **Settings** → **Notifications**

- Notifications can be sent to Customer and Admin. Enable the notifications which you want to send.

- There are two types notifications
 - General Notifications
 - Module Notifications
- The General Notifications section covers the notifications needed for the core workflow of the Plugin(Wallet Top-up and Wallet Usage)
- The Module Notifications section covers the notifications for the Modules which are available within the wallet plugin.
- When a notification is enabled, then click the Settings button for the respective notification.
- In the Subject field, give the subject to be displayed in the email.
- In the Message field, give the notification message.
- You can use shortcodes in emails. In each email settings, you can find the shortcodes than can be used in that email.

Messages

Go to **Wallet** → **Settings** → **Messages**

Error Message Settings

Minimum Amount for Wallet Top Up

This error message will be displayed when the user enter a value lesser than minimum top up amount in the top up form.

Maximum Amount for Wallet Top Up

This error message will be displayed when the user enter a value greater than maximum top up amount in the top up form.

Maximum Wallet Balance

This error message will be displayed if the user try to top up their wallet event if their available balance have reached the maximum threshold.

Minimum Cart Total for Wallet Usage

This error message will be displayed in the Checkout page if the Cart Total is less than the minimum total required to use the wallet balance.

Maximum Cart Total Threshold for Wallet Usage

This error message will be displayed in the Checkout page if the Cart Total exceeds the maximum limit to use the wallet balance.

Wallet Usage Date Restriction

This error message will be displayed if you have given wallet usage restriction for certain days

Wallet Purchase Restriction

This error message will be displayed if the cart has products which are restricted for wallet usage.

Wallet Top Up User Restriction

This error message will be displayed in the top up form for the users who are restricted for wallet top up.

Insufficient Funds for Partial Usage

This error message will be displayed when the user tries to apply more than their available balance in partial usage.

Wallet Top Up Message

Wallet Top Up Message on Cart Page

This message will be displayed in cart page if the cart has wallet top up product.

Wallet Top Up Message on Checkout Page

This message will be displayed in checkout page if the cart has wallet top up product.

Wallet Low Balance Notification Message

This message will be displayed if the wallet balance is less than the minimum threshold.

Wallet Usage Message

Wallet Balance After Partial Usage

This message will be displayed if the user has applied partial wallet balance for an order.

Modules

Wallet plugin comes bundled with 6 modules. These modules can be used to enhance the functionality of the Wallet / improve the user experience

The modules available in Wallet plugin are as follows,

- **Fund Transfer**
- **Cashback**
- **Discount**
- **Gift Card**
- **Wallet Auto Top-up**
- **Wallet Withdrawal**
- **Security Settings**
- **Wallet Account Statement**
- **SMS**

To access the **Wallet Module** settings go to **Wallet → Settings → Modules**

1) Fund Transfer

Fund Transfer Module provides the following features

1. Users can transfer their wallet balance to other users on the site
2. Users can request for Wallet funds from another users on the site

Workflow

i) Direct Fund Transfer

- Any user who wishes to transfer funds should access the fund transfer form from the dashboard.
- Once the transfer form is accessed, the user has to search and identify the user for whom the fund transfer has to be made.
- The user has to fill in the amount for transfer and submit the form.
- Once submitted, an OTP will be sent via email and SMS(Separate configuration needed).
- The user has to fill in the OTP to complete the Fund Transfer

ii) Fund Request

- Any user who wishes to request for wallet funds should access the fund transfer form from the dashboard.
- Once the request form is accessed, the user has to search and identify the user to whom the fund request has to be sent.
- The user has to fill in the amount needed and submit the form
- Once the request is submitted, the other user will be notified about a new request.
- The user can respond to the request directly from their dashboard.
- If the request is approved, the requested amount will be credited to the user's wallet.

Settings

Fund Transfer Settings

Enable Fund Transfer

Enable this option to enable fund transfer option in our site

Minimum Amount for Wallet Transfer Per Transaction

The amount given here will be set as the minimum amount a user can transfer funds to another user in a single transaction

Maximum Amount for Wallet Transfer Per Transaction

The amount given here will be set as the maximum amount a user can transfer funds to another user in a single transaction

Maximum Number of Transactions per Day

The maximum number of transfers which an user can perform in a day

Maximum Number of Unique Transfers (unique users) per Day

The maximum number of users for whom transfer can be made in a day.

Charge Wallet Transfer Fee

If this option is enabled, a certain amount will be charged as transfer fee when a transfer is made

Transfer Fee Type

If Transfer Fee has to be charged, then select whether you are going to charge a fixed amount or else a percentage of the total transfer amount.

Transfer Fee

Set the transfer fee in this field which will be charged from the user.

Fund Request Settings

Enable Fund Request

Enable this option to enable fund request option in our site

Minimum Amount for Wallet Fund Request Per Transaction

The amount given here will be set as the minimum amount an user can request to another user in a single transaction.

Maximum Amount for Wallet Fund Request Per Transaction

The amount given here will be set as the maximum amount an user can request to another user in a single transaction.

Maximum Number of Requests per Day

The maximum number of fund transfer requests which an user can perform in a day.

Maximum Number of Unique Requests(unique users) per Day

The maximum number of users for whom requests can be made in a day.

Restriction Settings

User Selection

Select the users/user roles whom you want to restrict the wallet transfer feature(transfer/request)

Site Activity

Restrict users to use transfer feature based on the following,

No of days registered

The minimum number of days the user has been a member on the site

Purchase Amount

The minimum amount the user has spent on the site

Orders Placed

The minimum number of orders the user has placed on the site

2) Cashback

Using this module, you can give cashback to wallet to users for specific activities.

General Settings

Cashback is Issued

With Promocode

If this option is selected, cashback will be given to users when they apply promocode. Once they place the order successfully, cashback amount will be credited to their wallet.

Without Promocode

If this option is selected, cashback will be automatically credited to their wallet without applying any promocode.

Order Status to Issue Cashback

Cashback will be credited to wallet when the order status reaches the status which you select here

Rule Configuration

Rule Name

The name of the rule to differentiate between multiple rules

Promocode Name

The name of the promocode to be used by the user

Cashback for

Order Total

Cashback to be given for order total of successfully placed order

Wallet Top Up

Cashback to be given for successful wallet top up

3) Discount

Using this module, you can offer a discount to your users when they complete the purchase through Wallet Payment Gateway.

Discount Settings

Select the option given in **Rule Priority** settings as per your needs.

Note: This option is applicable only when a discount value is matching with more than one rule configured.

Message Settings

You can display the discount notice at cart and checkout. Also, you can customize the message as per your needs.

Rule Configuration

Rule Name

The name of the rule to differentiate between multiple rules

Discount based on

You can offer a discount based on Order Subtotal/Order Total.

Note:

- Please note the Order Total is not used for calculation purpose.

- If you set the **discount type** as **Percentage Discount** and **discount** based on **Order Total**, then the discount will be calculated based on **Order Subtotal**.
- Make use of the other options given in this module based on your needs.

4) Gift Card

Workflow

- Using this module, you can allow your users to send gift cards to other users and they can add the funds associated with that gift card to their wallet by redeeming it.
- Once you activated the module, a separate menu named “**Gift Card**” will be displayed at the Frontend Dashboard.
- Users can make use of the **Gift Card Form** to send the gift card to others and it follows the WooCommerce Checkout.
- The user who received the **Gift Card** can redeem it by using the **Gift Card Redeem Form** at their dashboard. Also, a separate table with all the information will be displayed for both the **sender** and **receiver** side.
- For the admin-end, a separate table will be displayed with all the information.

Settings

General Settings

- Select the amount type to display in the form in the **Gift Card Amount Type** option.
- Set the **Minimum** and **Maximum Gift Card Amount** if needed.
- Set the product to complete the **Gift Card Purchase** in the **Gift Card Product** option.
- Set the gift card expiry in **Gift Card Expiry in Days** field.
- Select the payment gateway(s) you wish to allow your users to purchase the gift card in **Payment Gateway(s) to display at checkout for sending a Gift Card** Option
- The purchased gift card will be sent to the receiver when the order status selected in **Gift Card will be sent to users when the order status**.

Gift Card Settings

- Select the **Gift Card Type** as **Numeric** or **Alphanumeric** based on your needs.
- Set the **Character Count**, **Prefix** and **Suffix**.

Gift Card File Name Settings

- Select the **File Name Type** as **Default** or **Advanced** based on your needs.
- If **Default** is selected, then the **PDF File Name** will be displayed as “**Wallet Gift Card – date – time**”.
- If you wish to customize the file name by giving **character count**, **prefix**, **suffix** etc, then you can go with the **Advanced** option.

Gift Card PDF Settings

- You can set your company image to display in the PDF using **Logo** option.
- Set the width if needed in **Logo Maximum Width(in %)** field.
- Set the **Title** in **Admin Details Section Heading** field and give the company details in **Admin details** message box.
- You can customize the **Sender Details** heading in **Sender Details Section Heading** field.

5) Wallet Auto Top-up

Using this module, you can allow your users to automatically top-up their wallet when their wallet balance falls below a specified threshold value.

Top Up Amount Type

Predefined: If this option is selected, the amount which you give in Predefined Amount will be set as auto top up amount which can't be edited by the users.

User Defined: If this option is selected, users can input their auto top up amount as per their needs. In Min Amount and Max Amount fields you can give the minimum and maximum amount the users can input for auto top up

Display Terms and Conditions Link

Enable this option if you want to display Terms and Conditions link below the auto top up form

Terms and Condition URL

If Terms and Condition is displayed, then select the page by which the user have to be redirected while clicking the terms and condition link.

Terms and Condition Content

Give the content in this field.

6) Wallet Withdrawal

Using this module, you can give your customers the privilege to convert their wallet balance to real money after getting approval from admin which can be transferred to their bank account or PayPal account.

General Settings

Minimum Amount for Wallet Withdrawal

Set the minimum amount a user can request to withdraw from their wallet in a single transaction

Maximum Amount for Wallet Withdrawal

Set the maximum amount a user can request to withdraw from their wallet in a single transaction

Charge a Fee for Withdrawal

Enable this option if you want to charge withdrawal fee whenever a withdrawal is made by the user

Fee Type

Fixed

To give a fixed amount as withdrawal fee, then select fixed

Percentage

To give percentage of withdrawal amount as fee, then select percentage

Form Fields

Current Wallet Balance Label

Give the label to be displayed for current wallet balance in this field

Enter the amount to withdraw label

Give the label to be displayed for amount to be withdrawn in this field

Withdrawal Fee Label

Give the label to be displayed for withdrawal fee in this field

Reason for Withdrawal Label

Give the label to be displayed for withdrawal reason in this field

Payment Method Label

Give the label to be displayed for payment method where the withdrawal amount has to be credited in this field

Payment Settings

PayPal

To support withdrawal through PayPal, enable this checkbox

Bank Transfer

To support withdrawal through bank transfer, enable this checkbox.

Restriction Settings

Minimum No of Days the Account has to be active before submitting wallet withdrawal

For wallet withdrawal, the user wallet has to be in active status for a minimum of specific number of days set in this field

Maximum No of Withdrawal Request Per Day

A user is not allowed to request more than specific number of requests set in this field

Wallet Withdrawal Logs

The withdrawal requests submitted by the users will be listed in this table. Admin can accept or reject the withdrawal requests here.

7) Security Settings

Using this module, you can restrict your users from using their wallet funds per day for activities such as Top-up, Usage[**Partial Funds & Payment Gateway**], Cashback and Withdrawal.

Wallet Top-up Restriction

You can restrict your users from the maximum number of Top-up and Amount per day in this setting.

Wallet Usage Restriction

You can restrict your users from the maximum number of Wallet Usage Funds and Amount per day in this setting.

Wallet Cashback Restriction

You can restrict your users from the maximum number of Cashback and Amount per day in this setting.

Wallet Withdrawal Restriction

You can restrict your users from the maximum number of Withdrawal and Amount per day in this setting.

8) Wallet Account Statement

Using this module, you can send statements through email for users for their wallet usage.

General Settings

Statement Frequency

The frequency which the statement has to be sent to the users automatically

Weekly

If weekly is selected, statement will be sent to the users once in a week.

Monthly

If monthly is selected, statement will be sent to the users monthly once.

Yearly

If yearly is selected, statement will be sent once in a year.

Send Yearly Notifications

If this option is enabled, yearly notification will be sent if frequency is set as weekly/monthly

Wallet Statement Settings

File Name

The statement will be downloaded with the file name which you given in this option

Default

If default is selected, based on current date statement name will be set. While selecting default, set the date format in Format field

Advanced

If advanced is selected, then you can configure the following which comes as the statement name.

Statement Name Prefix

The statement name starts with the prefix which is given here

Statement Name Suffix

The statement name ends with the suffix which is given here

Wallet Statement Sequence Starting Number

The unique number for the statement will be created based on the number given here. If 0001 is set here, then statements will be created as 0001, 0002, 0003 and so on. If prefix has been given, then this number will come after the prefix

Admin Section Customization

Select Logo

Select the logo which has to be placed in the statement email

Logo Maximum Width(in %)

The width of the logo that has to be covered in the statement email

Error Message Settings

Error Message to display when user selects the invalid date range

The error message given here will be displayed if user selects a date range to generate statement which is not valid

9) SMS

Using this module, SMS notifications can be sent to the users for their wallet activity.

Settings

From Number

Give the number which has to be displayed as from number for the users.

Admin Mobile Number

Give the admin mobile number by which the sms have to be sent from sms service. Include country code before giving mobile number

SMS API

You can choose Twilio or Nexmo SMS service to send messages

Twilio: If twilio is selected, give the credentials of your Twilio account

Nexmo: If nexmo is selected, give the credentials of your Nexmo account

To get Twilio API Credentials

- Sign up to a Twilio Account in <https://www.twilio.com/>
- Fill up the Sign up form and click Get Started button
- Now, you can find your credentials

To get Nexmo API Credentials

- Sign up to a Nexmo Account in <https://dashboard.nexmo.com>
- Fill up the Sign up form and click Sign up button
- Now, you can find your credentials

TRANSLATION

Wallet Plugin is translation ready meaning you can edit the po files by which you can translate the text to any language.

The steps to do the translation are as follows. For eg let us consider translation to French.

- Download and install Poedit
- Open the file **wallet -> languages folder -> wallet.pot** using Poedit.
- Create a new translation file by clicking **Create new translation** button
- Choose the Source text and set its corresponding French text in Translation Text Area.
- Save the changes.
- Save the file name as **wallet-fr_FR.po**.
- If you are using WordPress Version 3.9.13 or below, then in wp-config.php define the WPLANG as French. Syntax is define('WPLANG', 'fr_FR');
- If you are using WordPress Version 4.0 or above, then go to WordPress dashboard -> Settings -> General and select the Site Language as French

HELP

If you need help please open a [Support Ticket](#)